



PRESS RELEASE

Leading Accounting Firms Unite to Create 'Sorren' — a New Top 50 Firm

[Meridian, Idaho] – May 2, 2025 – The newly branded Sorren, a Top 50 accounting firm, was established by a collection of like-minded firms from across the country with the desire to create one firm and a shared purpose. The collection of firms, long connected through the BDO Alliance and industry relationships, have now formalized a shared vision of growth and collaboration by combining expertise, values, and resources.

What began as a group of leaders supporting each other over several years evolved into a movement to strengthen client service, deepen expertise, and address complex industry challenges together. “We realized we could do so much more — for our teams, our clients, and our communities — by working together,” said Josh Tyree, President of Sorren. “As Sorren, our clients still work with the trusted advisors they’ve always known, but now those same teams are backed by enhanced capabilities and infrastructure. Together, we’re more powerful. We’re better equipped to solve the industry’s most pressing issues, while staying rooted in the values that connected us in the first place.”

Sorren is supported by DFW Capital Partners, a New York based Private Equity firm. Sorren CEO, Michael O’Donnell, has been critical in overseeing the growth of this accounting firm. “We acknowledge that our lead investor, DFW, has been vital in bringing our vision to life. They have backed and supported our strategy from the very beginning and it really shows with the progress that we’ve made and the fast success that we’ve seen,” O’Donnell stated. Together, Sorren is comprised of more than 1,000 U.S. professionals, across 20 offices nationwide. In addition to expanding services within their own client base, Sorren has also expanded a strong presence in India, the Philippines, and St. Lucia. Sorren will continue to grow strategically by partnering with firms that share its commitment to personalized client relationships, community involvement and advances in technology.

Respected industry advisor, Allan Koltin, CEO of Koltin Consulting Group, expressed, “What makes Sorren stand out is the way these firms came together—with intention, shared values, and a commitment to staying deeply connected to their local markets. This group didn’t just merge for size; they united around a common purpose. It’s a blueprint for how innovative firms can grow, while staying true to who they are.”

About Sorren

"The name 'Sorren' blends root meanings of 'master of craft' and 'coming together as one' – reflecting the values at the heart of this new firm. The firm offers strategic solutions to their clients in Tax, Assurance, Client Accounting Services (CAS), and Advisory.

Sorren, led by the initial vision of Harris (Idaho), brings together firms from around the country; Chigbrow Ryan Murata (Idaho), SBF Advisors (Florida), KMA Advisors (Wisconsin), KDP Advisors (Oregon), Aycock & Company (Texas), Pisenti & Brinker (California), Hoerber Tillman & Company (Florida), Stockman Kast Ryan & Company (Colorado), Acuity (Georgia), JRJBF (Illinois), Capital Nomics Valuations (California), Roeser Accountancy (California).

Sorren is comprised of Sorren CPAs, P.C., a licensed independent CPA firm that provides client attest services; and Sorren, Inc, an alternative practice structure that provides business advisory and non-attest services in accordance with all applicable laws, regulations, standards and codes of conduct of the AICPA.

For more information, visit www.sorren.com. For inquiries, please contact pr@sorren.com.