

Transaction Advisory Solutions

Navigating a business transaction is no small feat. Whether you're buying, selling, or preparing for a merger, informed decisions are critical to achieving the best outcome. That's where we come in. We take the time to listen and understand your goals, identifying preliminary financial, tax and accounting issues and areas of risk that may raise potential concern and tailor our engagements accordingly.

We then utilize our expertise and analytical ability to extract meaningful information from volumes of financial data and summarize into actionable and relevant transaction related points focusing on operating results, working capital and cash flow.

At Sorren, our Transaction Advisory Services are designed to help business owners make impactful decisions with confidence. With decades of experience in due diligence, corporate finance, and advisory, we simplify the complexities of every transaction.

TRANSACTION ADVISORY SERVICES

- Mergers & Acquisitions Advisory
- Buy-Side & Sell-Side Due Diligence
- Transaction Consulting
- Mergers & Acquisitions Tax Solutions

WE ASSIST WITH:

- Formal quality of earnings reports
- Financial modeling
- Carve-out assistance
- Purchase and sale agreement advice
- Working capital and trend analysis
- Historical and projected cash flows, assets and liabilities
- Identification of key business drivers, including critical customers and suppliers
- Tax due diligence and structuring
- Potential integration issues