



Nonprofit Services

sorren.com

More Than the Numbers

You are always there for others. Let Sorren be there for you.

At our core, we share your commitment to making a meaningful impact to our communities where we live and our world for the next generation. Together we can work to sustain your mission.

With our extensive expertise in working alongside nonprofit organizations, we are your trusted partner in navigating the complexities of financial reporting, tax compliance, and consulting services specific to the nonprofit sector. Together, we will unlock your organization's full potential by addressing your unique accounting needs, enabling you to focus on what truly matters: transforming lives and uplifting communities.

Our deep understanding of the nonprofit landscape allows us to tailor our services to fit your distinct financial and tax reporting needs, as well as assist with a variety of other financial needs, such as budgeting, cash flow analysis, internal controls, board involvement, and accounting services. Our experience with a diverse array of nonprofits empowers us to deliver tailored insights and innovative strategies that drive real results.

WHO WE SERVE

We work with a broad spectrum of nonprofit organizations—from educational and research institutions to health and human services, charities, advocacy groups, and community-based organizations. Our team understands the complex financial and regulatory landscape nonprofits face, and we provide tailored support in accounting, tax, and assurance to help you stay compliant, transparent, and mission-focused.”

Educational & Research Institutions

- Colleges, universities, and vocational schools
- Research organizations

Health & Human Services

- Healthcare organizations
- Voluntary health and welfare organizations
- Social service organizations

Charitable & Philanthropic Organizations

- National and local public charities
- Foundations

Advocacy & Professional Groups

- Advocacy groups
- Professional societies
- National trade associations
- Unions

Community, Faith & Membership Organizations

- Religious organizations
- Fraternal organizations and private clubs

Government & Related Entities

- Private investors, funds, and syndicators supporting projects that fuel long-term community growth.

Learn more at sorren.com

ASSOCIATIONS

Sorren is a member of the following associations, which help CPAs perform quality nonprofit audits and recognize firms with high professional standards. We utilize the resources of each association to access best practices guidance, technical updates, and regulatory developments.



HOW WE HELP

As a leading provider of audit, accounting, and tax services for mission-driven organizations, our team provides the services necessary to keep you in compliance, and focused on growth.

Assurance & Audit Services

- Audits, Reviews, & Compilations (FASB & GASB)
- Single Audits under the Uniform Guidance
- Compliance Reviews of Programs, Contracts, & Fundraising Procedures

Tax & Compliance

- Annual Form 990 Preparation
- UBIT Compliance
- Cost Allocation Plans & Reporting Structures

Governance & Training

- Board Training, Internal Control Evaluations, & Policy Development

Financial Management & Planning

- Budgeting, Analysis, & Strategic Planning
- Guidance in Implementing New Accounting Standards or Refining Organizational Development

Technology & Operations

- Accounting Software Setup & Training
- Bookkeeping, Payroll, and Preparation of W-2s & 1099s