



# Real Estate Services

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[sorren.com](http://sorren.com)

# Real Estate Moves Fast. So Do We.

Advisors who know the market behind every deal.

## In real estate, timing and structure are everything.

Market cycles shift quickly, and your ability to respond with agility and insight can mean the difference between missed opportunity and long-term success. At Sorren, we bring decades of experience working with developers, owners, investors, and managers to help you stay competitive, minimize risk, and optimize returns. No matter where you are in the market cycle.

From entity structuring and transaction support to specialized tax strategies and financial reporting, our team understands the complex needs of the real estate industry. Whether you're navigating a 1031 exchange, managing a large development, or working to preserve capital through tax planning, we offer the financial insight and operational expertise to help you move forward with confidence.

More than just accountants, we act as your strategic partner—bringing both technical expertise and market insight to every engagement. Our goal is to help you grow your portfolio, protect your investments, and maximize the value of every opportunity.

## WHO WE SERVE

We work with a wide range of organizations involved in affordable housing, from deal structuring and cost certifications to exit planning and more. Our team understands the unique pressures of this industry and partners with you to keep projects moving forward and aligned with regulatory expectations.



### Developers & Builders

- Commercial & real estate developers
- Land developers
- Custom home builders
- Affordable housing developers
- Luxury real estate specialists



### Brokerages & Property Management

- Brokerages
- Residential & commercial property management companies
- Short-term rental managers
- HOA management companies



### Investors & Ownership Groups

- Real estate investors
- Real estate investment trusts (REITs)
- Family offices with real estate holdings



### Legal, Financial & Transaction Services

- Appraisers
- Title & escrow companies
- Real estate attorneys



### Public & Community Organizations

- Housing authorities

Learn more at [sorren.com](http://sorren.com)

## HOW WE HELP

Our real estate team delivers a full suite of financial, tax, and advisory services tailored to your unique projects and long-term vision. We work with a wide range of industry stakeholders—from commercial developers and family-owned residential builders to property managers and real estate investment firms. We help you make informed decisions, optimize deal structures, and stay ahead of regulatory changes.



### Tax Strategy & Compliance

- Tax Planning & Structuring, 1031 Exchange, Cost Segregation, Capital Gains/Tax Credits, HUD Compliance, Entity Selection & Formation

### Advisory & Transaction Support

- Acquisition Due Diligence, Debt Restructuring & Financing, Business Valuations, Budgeting/Cash Flow Forecasting

### Assurance & Financial Reporting

- Financial Reporting, HUD Financial Submissions

### Lease & Operational Optimization

- Lease/CAM Analysis, Internal Accounting Process Improvement, Budgeting/Cash Flow Forecasting